

Indevex AB (publ)
Proposal to Extra General Meeting
For the subscription of new shares in Indevex AB (publ), reg No. 556263-7149

The Board of Directors submit a proposal to The Extra General Meeting in Indevex AB (publ) held at 16 August 2018 (EGM) to vote in favour of a resolution to offer the existing shareholders to participate in a new shares issue based on the following:

- The objective with the new shares issue is to increase the shareholders' equity with up to SEK 11 286 380,-- by issuing up to 22 572 760 new series A-shares,
- The payment for each new share of type A shall be SEK 0,50 of which per quota (nominal) value is SEK 0,05 per share and the premium price is SEK 0,45 per share,
- The right to subscribe for the shares is directed exclusively to all registered shareholders in the Company and following their priority right per the pro rata holding per the day of EGM,
- In addition to the priority right of subscribing new shares for existing shareholders in ratio to their current possession there is an option to subscribe extra shares if left over shares are available. The board will allot the eventual left over shares to the existing shareholders with a priority from their current possession.
- The period for subscription is open until 24 August 2018,
- The board of directors is entitled to extend the subscription period if required or to make smaller adjustments to the subscription terms and to allot eventual left over shares following the priority rights,
- The payment of the subscribed and allocated shares shall be made in cash or via a confirmed offset right, within three (3) banking days after end of subscription period and receiving notice of allotment,
- The right to receive dividends will be applicable including the current fiscal year.
- Total number of shares before new subscription: 37 427 240 ea (and thereof 34 757 240 series A-class shares and 2 670 000 series B-class shares having 1/10 vote),
- The now available 22 572 760 A-shares in the new shares issue corresponds to 37,6% of the new share total and 39,2% of the votes,
- Total number of shares after full new subscription: 60 000 000 ea (thereof 57 330 000 series A-class shares and 2 670 000 series B-class shares).

More information about the Company and the plans for the new shares issue is presented in the Annual Report and the separate investment executive summary, which is available at the Company office in HQ Indevex AB (Publ) - Stora Torget 3C, 598 37 Vimmerby, Sweden. Further information: CEO Piret Roos, +372 51 129 52.

Attached:

Statement according to Ch 13 § 7 of the Companies Act, (Right to set off).